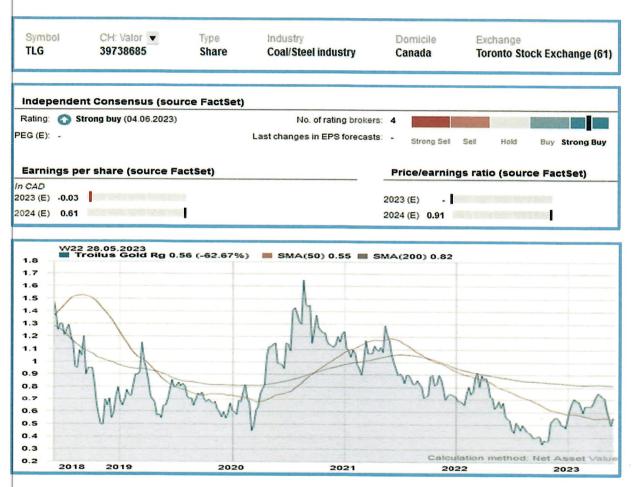
BUY RECOMMENDATION



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June 12, 20023: CAD0.53



Troilus is a Toronto-based, Quebec focused, advanced stage exploration and early-development company focused on the mineral expansion and potential mine re-start of the former gold and copper Troilus mine. Troilus holds a land position of 43,500 ha (435 km²) northeast of the Val-d'Or district, within the Frôtet-Evans Greenstone Belt in Quebec, Canada. From 1996 to 2010, Inmet Mining Corporation operated the Troilus project as an open-pit mine, producing more than 2,000,000 ounces of gold and nearly 70,000 tonnes of copper.

Arguments for buying Troilus

Investment Advice Asset Management Market Analysis

- Unique opportunity for potential mine restart in **Quebec, Canada** one of the world's most attractive mining jurisdictions (*according to the Fraser Institute's annual survey of the mining industry);
- Past-producing mine with significant existing infrastructure, including operating substation and power lines, extensive network of well-maintained roads, operating water treatment facility and a permitted tailings facility;
- Several million ounces of gold defined on the property; Excellent mineral expansion potential with incremental dollars;
- Well capitalized, no debt;
- Estimated PE ratio of less than 1 for 2024,